

# **Statistical Compendium**

# MAY

2024



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# SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

### **MISSION**

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

### **VISION**

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovacion, technology, business copetitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

### **VALUES**

- ·Shared value
- ·Innovation
- · Equity
- · Sustainability
- ·Resilience
- ·Inclusion
- · Results-orientation

# GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:



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# **MAIN INDICATORS**



TOTAL EXPORTS TO O4 2023 MILLION DOLLARS - 13.1% OF THE NATIONAL

MINING PRODUCTION ACCUMULATED TO MARCH 2024 MILLION PESOS - 12.1% OF THE NATIONAL

**RATES** TO Q4 2023 1°INFORMAL LABOR **8** UNEMPLOYMENT 0.8POINTS LOWER THAN THE NATIONAL RATE **EMPLOYMENT RATE** IN THE INFORMAL SECTOR

13.1 POINTS LOWER THAN THE NATIONAL RATE

FOREIGN DIRECT INVESTMENT
ACCUMULATED TO Q4 2023

**5**° TOTAL (5.5% OF THE NATIONAL)

\$1,979.5 MD

3° MANUFACTURE (10.1% OF THE NATIONAL) \$1,819.0 MD

ECONOMIC GROWTH **AVARAGE AT Q4 2023**  ESTIMATED GVA\*

**7** CONSTANT PRICES

**8** CURRENT PRICES

109

**8**°PER CAPITA\* (PESOS)

°IMMEX VALUE ADDED ACCUMULATED TO MARCH 2024

MILLON PESOS - 7.4% OF THE NATIONAL

TOURISM SECTOR
ACCUMULATED TO MARCH 2024

2,551 THOUSAND

ECONOMIC DISTRIBUTION \$5,149 MP

AIRPORT TRAFFIC

,231 THOUSAND

°Manufacturing Production JAN - MAR 2024 MILLION DOLLARS - 1.4% OF THE NATIONAL

°REMITTANCE INCOME ACCUMULATED TO Q1 2024

MILLION DOLLARS - 2.3% OF THE NATIONAL

Source: CIES, update to April 2024. \*Gross Value Added (GVA)

# STATE EMPLOYMENT

# **Net Generated**

During the month In the year In the administration

# **APRIL 2024**

# **EMPLOYMENT BY ACTIVITY**

Manufacturing Services Mining Water and Electricity **Comms & Transportation Agribusiness** Trade Construction

# EMPLOYMENT BY REGION

Juarez Chihuahua **Delicias** Cuauhtemoc **Parral Nuevo Casas Grandes**  Total 0

981,587

495,702 191,622 10,434 5.176 49,127 18,481 160,659 50,386 503,210 305,979

64,140

59,242

27,271

21,745

8°

3,392

1,014 1,326 -126

2 -285 94 1,062 305

62

-20

13,709

6,073 5,111 -25 5

293 -367 870 1,749

5,682 6,331 37 1,899

-133

-107

48,360

Not

applying

7,310 18,106

-1,202 360 4,368

-2,373 14,550

7,241

18,970 30,893 -1,181

1,683 -493

-1,512



Source: CIES based on Mexican Social Security Institute (IMSS) data.



# STATE POPULATION PYRAMID

Q4 2023



As of Q4 2023, Chihuahua State had a population of 3,868,446 inhabitants.

> SOURCE: CIES BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.

> > 002 Aldama 004 Aquiles Serdán

019 Chihuahua

**026 Gran Morelos** 

049 Nonoava

061 Satevo

015 Coyame del Sotol

**042** Manuel Benavides

052 Ojinaga 057 San Francisco de Borja

# **POPULATION**

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

### **GENERAL VIEW**





110 Place nationally in terms of population size

# REGIONALIZATION

### NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 050 Nuevo Casas Grandes

- 006 Bahíniva
- 012 Carichí
- 017 Cuauhtémoc
- 018 Cusihuiriachi
- 020 Chínipas **025 Gómez Farías**
- **030 Guazapares**
- **031 Guerrero**
- 040 Madera
- 041 Maguarichi 043 Matachi
- 047 Moris
- 048 Namiguipa
- 051 Ocampo 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

### JUÁREZ

- 001 Ahumada 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

### PARRAL

- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi 029 Guadalupe y Calvo 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

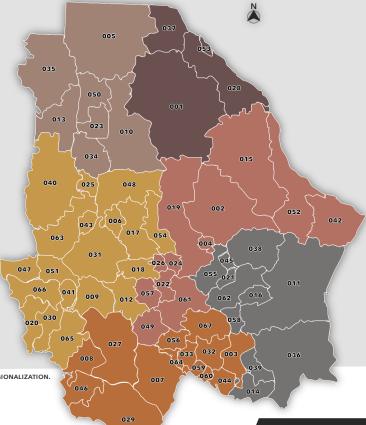
### DELICIAS

CHIHUAHUA

022 Dr. Belisario Domínguez 024 Santa Isabel

- 011 Camargo
- 016 La Cruz
- **021** Delicias
- 036 Jiménez
- 038 Julimes 039 López
- 045 Meoqui
- **055** Rosales

062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

# FORMAL EMPLOYMENT

!! CIES

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

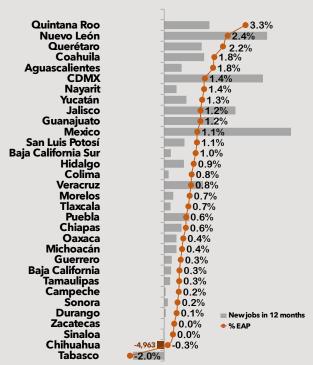
981,587
TOTAL EMPLOYMENT
APRIL 2024

3,392
Monthly employment Generated in Apr 2024

13,709
EMPLOYMENT GENERATED JAN - APR 2024

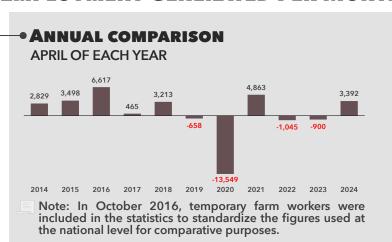
### **GENERATED IN THE LAST 12 MONTHS**

BY STATE PROPORTIONALLY TO THE EAP\*



In the period from April 2023 to the same period of 2024, there is a decline of 4,963 jobs, being the state with the twenty second place in jobs created as approportion of the EAP.

# **EMPLOYMENT GENERATED PER MONTH**



### QUARTERLY COMPARISON

Q1 2020 - APRIL 2024



Employment

26,883 Employment generated in 2021

Employme

Employment generated in 2023 Employment generated in 2024

# PER REGION (APRIL 2024)

2,049 JUAREZ

813 CHIHUAHUA

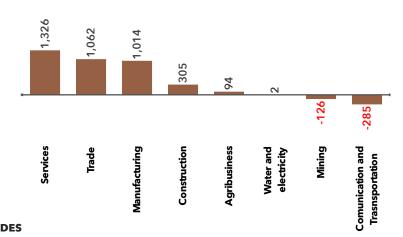
130 DELICIAS

358 CUAUHTEMOC

60 PARRAL

-20 NUEVO CASAS GRANDES

# • PER SECTOR (APRIL 2024)





### **SALARY BY SECTOR**

**APRIL 2024 (PESOS PER DAY)** 

GENERAL



\$597.99

**AGRIBUSINESS** 



\$356.90

**TRADE** 



\$528.17

COMUNICATION AND TRANSPORTATION



\$592.14





\$445.94

WATER AND ELECTRICITY \$1,244.37



MINING



\$976.90





\$556.39

MANUFACTURING



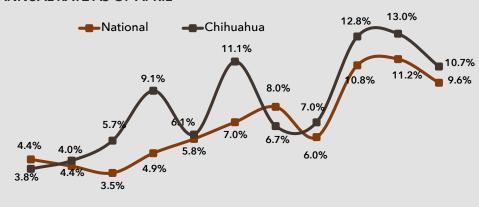
\$646.55

# **DAILY SALARY ASSOCIATED**

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

### **ANNUAL SALARY GROWTH**

ANNUAL RATE AS OF APRIL



2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

### **COMPARISON WITH THE NATIONAL AVERAGE**

TO APRIL OF EACH YEAR (PESOS PER DAY)



### **SALARY BY REGION** - APRIL 2024 (PESOS PER DAY) •

\$597.99 STATE AVERAGE \$663.85 Juárez

\$566.08 Chihuahua **\$488.14** Cuauhtémoc \$479.82 PARRAL \$443.83 Nvo. Casas Grandes

\$431.84 DELICIAS

# **EMPLOYMENT AND OCCUPATION**



"Occupation" refers to the tasks or activities performed by the employed population in their work.

# **ECONOMICALLY ACTIVE POPULATION (EAP)**

Q4 2023

1,857,992 PEA TOTAL - 100%

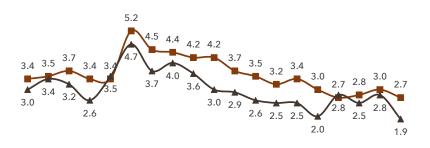




### **UNEMPLOYMENT RATE**

Q1 2019 TO Q4 2023





IT IIT IIIT IVT	IT IIIT IVT	IT IIT IIIT IVT	IT IIT IIIT IVT	IT IIT IIIT IVT
2019	2020	2021	2022	2023

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

# **EMPLOYMENT AND OCCUPATION RATE**

Q4 2023



UNDEREMPLOYMENT RATE

5.0%

2.8 points lower than the national rate, which is 7.8.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

34.4%

20.4 points lower than the national rate, which is 54.8.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT
IN THE INFORMAL SECTOR

15.2%

13.1 points lower than the national rate, which is 28.3.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

# **EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES**

Q4 2023



The state presents an unemployment rate of 1.9% at the Q4 2023.

UNEMPLOYMENT THE SECONDARY SECTOR IN RATE

Baja California

2.2%

31.7%

Sonora

2.8%

28.3%

Chihuahua 1.9% \_\_\_\_\_ 36.7%

4.3%

Nuevo León 2.7% 32.7%

Tamaulipas 3.3% — 28.5%

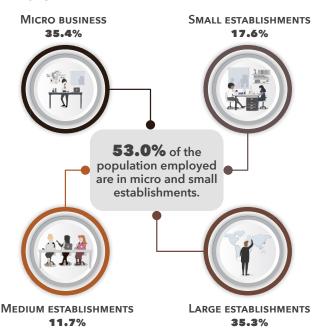
41.2%



# POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR 04 2023 1% 3% SERVICES 670,747 540,702 MANUFACTURING 299,832 136,712 AGRIBUSINESS CONSTRUCTION 106,429 22,150 MINING UNSPECIFIED 45,564

# POPULATION EMPLOYED BY COMPANY SIZE

Q4 2023

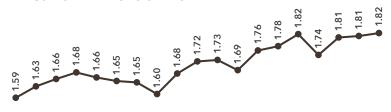


# **EMPLOYED POPULATION**

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

# **CHIHUAHUA STATE EMPLOYMENT**

Q1 2019 TO Q4 2023 FIGURES IN MILLIONS OF PEOPLE

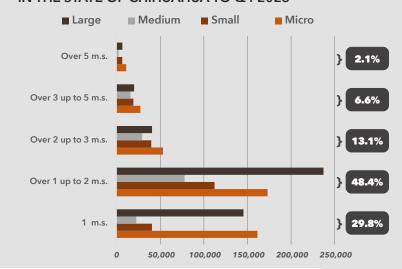


Q1	Q2	Q3	Q4	Q1	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	<b>Q</b> 3	Q4	Q1	Q2	Q3	Q4
	20	19			2020	)		20	21			20	22			20	23	

During the third quarter of 2023, the **Economically Active Population** (EAP) stood at 1.86 million people, which represented 63% of the population aged 15 years and over. In the same period, a total of 1.81 million people were employed in the formal and informal sectors.

# SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA TO Q4 2023



**91.3**% of the total employees earn from 1 to 3 M.S.\* From \$248.93 to \$746.79 pesos per day.

On the Northern Border from \$374.89 to \$1,124.67 pesos per day

Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,241,309 workers who receive an income are considered.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

# **HIGHER EDUCATION**

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Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

# SUPERIOR EDUCATION ENROLLMENT BY FIELDS OF STUDY SCHOOL CYCLE 2023 - 2024 34.099 ADMINISTRATION AND BUSINESS 4,101 AGRONOMY AND VETERINARY MEDICINE 5,240 **A**RTS AND **H**UMANITIES 16,363 HEALTH SCIENCES 2.947 NATURAL SCIENCES. MATHEMATICS AND STATISTICS 22,198 SOCIAL SCIENCES AND LAW 13,392 **EDUCATION** Engineering, Manufacturing AND CONSTRUCTION 3,105 **S**ERVICES 6,514 INFORMATION AND COMMUNICATION TECHNOLOGIES **STEM\*** (50,934)

# STATE HIGHER EDUCATION INFRASTUCTURE



# **SUPERIOR EDUCATION IN THE STATE**

BY LEVEL SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
Degree	26,231	124,351	19,095
High - Level Technician	5,205	12,553	1,621
Master	2,084	6,242	2,632
SPECIALTY	507	1,451	270
Doctorate	191	734	219
Total	34,218	145,331	23,837

During the 2023-2024 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

STEM\* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.



# **GROSS VALUE ADDED**

The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs...

\$896,599 STATE GVA TO Q4 2023

**CONSTANT MP** 

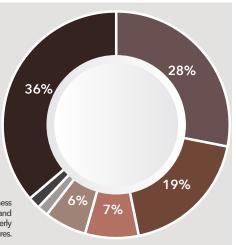
\$1,109,797
STATE GVA TO Q4 2023
CURRENT MP

\$286,884 GVA PER CAPITA (Q4 2023) CURRENT PESOS

# GROSS VALUE ADDED PER SECTOR - TO Q4 2023

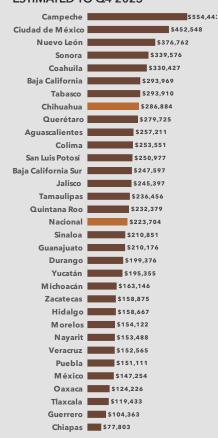
- Manufacturing Industry
- Services
- ─ Trade
- Agribusiness
- Construction
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accomodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (CISEA) at O.3 2023 with original figures. Therefore, the information may present adjustments in each quarter.



# GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS ESTIMATED TO Q4 2023



GVA per capita of Chihuahua State is \$286,884 current pesos, equivalent to \$16,147 dollars.

# **GROSS VALUE ADDED VARIATION**

2013 TO Q4 2023\*



Based on data published by the Bank of Mexico in April 2024, the expected growth of the National GDP for 2023 is 2.26% and for 2024 is 1.85%.

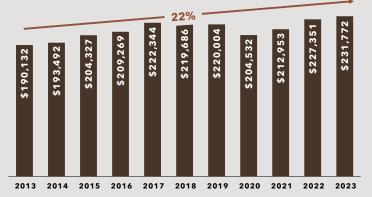
\*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q4 2023 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q4 2023. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

### **GROSS VALUE ADDED GROWTH PER CAPITA**

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2013 TO Q4 2023

GVA per capita at constant prices in Chihuahua grew by 22% from 2013 to 2023.

In Q4 2023, the National GVA per capita at constant prices in 2018 was: \$182,182 Pesos



12

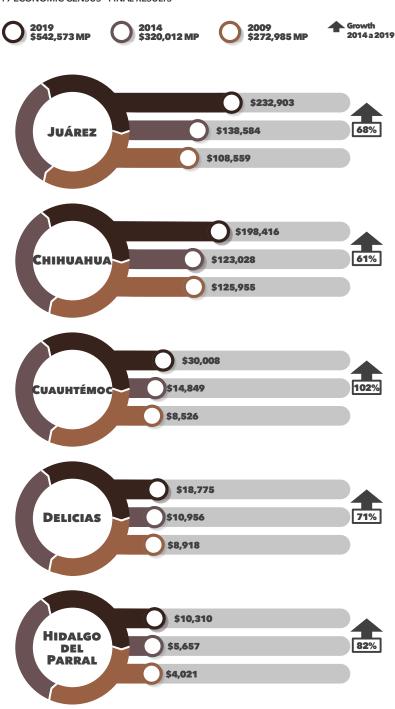
# **TOTAL GROSS PRODUCTION**

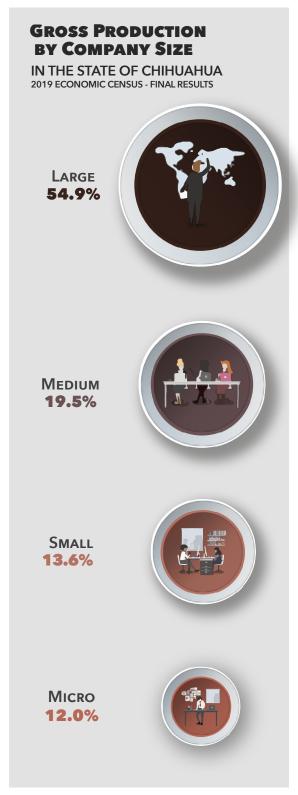


The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

# **GROSS PRODUCTION MAIN MUNICIPALITIES**

NUMBERS IN MILLONS PESOS 2019 ECONOMIC CENSUS - FINAL RESULTS





Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

# !! CIES

# **ECONOMIC**• GROWTH

2.8%
TOTAL STATE
AVERAGE ANNUAL VARIATION 2023
SEASONALLY ADJUSTED SERIES

2.1%
TOTAL STATE
QUARTER VARIATION IN Q4 2023
SEASONALLY ADJUSTED SERIES

8.0%
ENERGY SECTOR
ANNUAL VARIATION IN Q4 2023
ORIGINAL SERIES

26.2%
CONSTRUCTION SECTOR
ANNUAL VARIATION IN Q4 2023
ORIGINAL SERIES

-1.3%
MANUFACTURING SECTOR
ANNUAL VARIATION IN Q4 2023
ORIGINAL SERIES

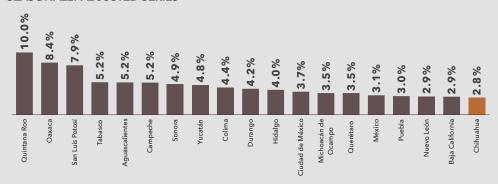
0.4%
MINING SECTOR
ANNUAL VARIATION IN Q4 2023
ORIGINAL SERIES

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

# **AVERAGE ECONOMIC GROWTH BY STATE**

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q4 2023 SEASONALLY ADJUSTED SERIES



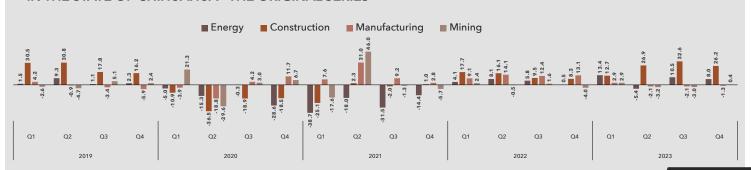
### **ECONOMIC ACTIVITY IN CHIHUAHUA**

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR SEASONALLY ADJUSTED SERIES



# **ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS**

IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



# FOREIGN DIRECT INVESTMENT



Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$390.6 MD

Total FDI RECEIVED
AT Q4 2023

\$1,979.5 MD

TOTAL FDI RECEIVED
ACCUMULATED TO Q4 2022

\$1,819.0 MD

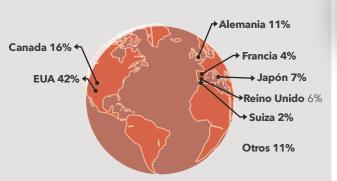
MANUFACTURING FDI RECEIVED
ACCUMULATED TO Q4 2023

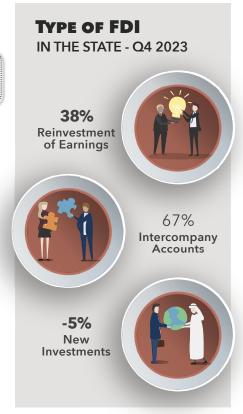
### **FOREIGN DIRECT INVESTMENT ORIGIN**

IN THE STATE OF CHIHUAHUA - Q4 2023

Based on the Federal Secretary of Economy data, Mexico registered 36.6 billion dollars in Foreign Direct Investment (FDI) as of the fourth quarter of 2023.

During the same period, Chihuahua received 1,979.5 million dollars, contributing 5.5% of the national total, and the state is ranked 4th as the recipient of FDI after Mexico City, Sonora, Nuevo Leon and Jalisco.





### **FDI BY SECTOR**

ACCUMULATED 2013 TO Q4 2023 IN THE STATE OF CHIHUAHUA

10.6% Mining 10.4% Transport

3.2% Financial Services

**1.9%**Trade

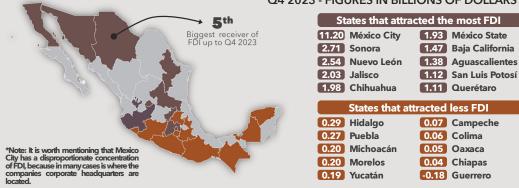
0.9% Media Information

0.3%\_\_\_\_Construction

**0.7%** Energy

# FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q4 2023 - FIGURES IN BILLIONS OF DOLLARS



### FOREIGN DIRECT INVESTMENT IN THE STATE 2013 TO Q4 2023 - NUMBERS IN MILLION OF DOLLARS 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 Total 2,311 1,937 2,525 1,986 1,825 1,242 1,407 641 1,908 1,869 1,980 Manufacturing 1,078 1,182 1,819 Industry



# MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

435,831
POPULATION EMPLOYED
MARCH 2024

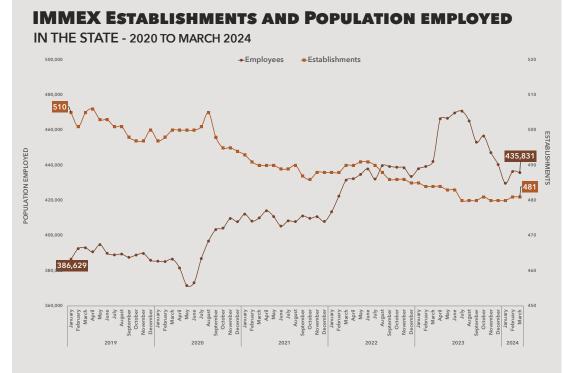
481
ESTABLISHMENTS
MARCH 2024

\$64,589
IMMEX VALUE ADDED
ACCUMULATED TO 2024 (MP)

\$32,626
REMUNERATIONS PAID ACCUMULATED TO 2024 (MP)

\$13,488
NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2024 (MP)

\$18,475
GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2024 (MP)

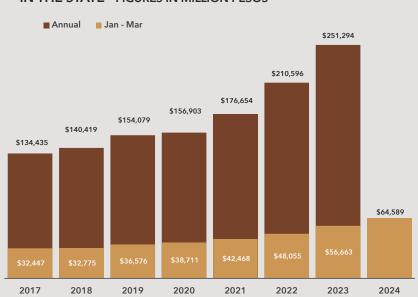


To March 2024, the number of IMMEX employees decreased 1.44%, 6,367 more jobs than in the same month of 2023.

# IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - MARCH 2024

State	Employees	State	Establishments
Chihuahua	435,831	Baja California	932
Baja California	365,418	Nuevo León	689
Nuevo León	353,792	Chihuahua	481
Coahuila	285,120	Coahuila	393
Tamaulipas	240,573	Tamaulipas	360
Guanajuato	188,507	Guanajuato	352
Jalisco	159,082	Jalisco	288
Mexico State	147,611	Mexico State	270
Querétaro	116,853	Querétaro	247
Sonora	108,899	Sonora	216
San Luis Potosí	98,645	San Luis Potosí	185
Puebla	77,184	Puebla	171
Aguascalientes	69,688	Aguascalientes	88
Durango	47,934	Durango	74
Yucatán	23,280	Mexico City	67
Veracruz	21,147	Veracruz	55
Mexico City	19,697	Yucatán	45
Other entities	147,031	Other entities	255
Total	2,906,292	Total	5,168

# IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



# **MINING SECTOR**

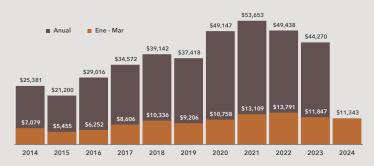


Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

STATE MINING PRODUCTION VALUE

### STATE MINING PRODUCTION VALUE

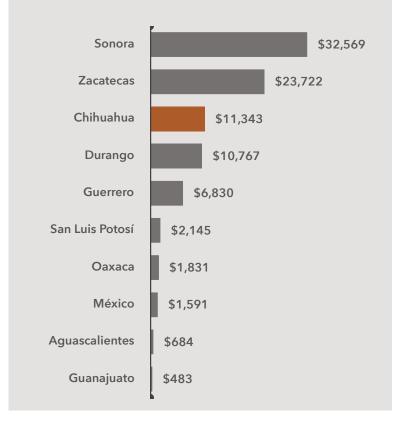
MARCH 2024 - MAIN METALS FIGURES IN MILLIONS PESOS



As of March 2024, the cumulative value of mining production decreased by 4.2% compared to the same period in 2023.

# **PRODUCTION VALUE PER STATE**

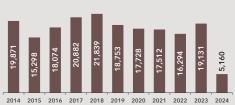
**ACCUMULATED TO MARCH 2024 - MAIN STATES** FIGURES IN MILLIONS PESOS



### **PRODUCTION VOLUME**

JANUARY - MARCH 2024 - MAIN METALS

### **GOLD PRODUCTION** 2013 TO MARCH 2024 -KILOGRAMS



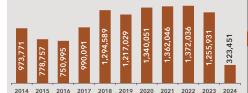
4th National



**Zacatecas** Sonora Guerrero Chihuahua

14% Otros

# SILVER PRODUCTION 2013 TO MARCH 2024 - KILOGRAMS

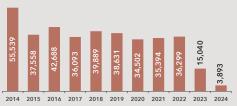




Chihuahua Durango Sonora

Otros

### **LEAD PRODUCTION** 2013 TO MARCH 2024 - TONNES



Zacatecas Durango Chihuahua

México Otros

### COPPER PRODUCTION 2013 TO MARCH 2024 - TONNES

18,580	19,493	17,030	10,075	15,335	16,890	19,045	21,079	21,514	14,960	3,563	
2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	1

4th National

Sonora **Zacatecas** 10% San Luis Potosí

Chihuahua Otros

**ZINC PRODUCTION** 2013 TO MARCH 2024 - TONNES



\*National place and percentage of participation based on cumulative 2024.



Zacatecas Durango Chihuahua

**México** Otros

17%

17



# EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).



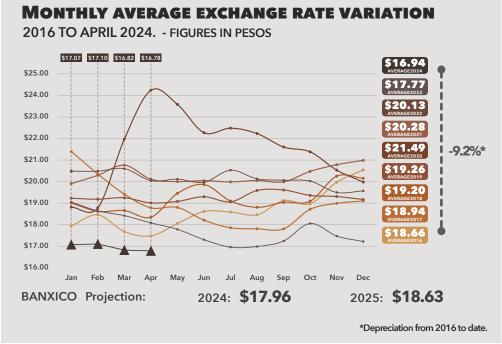






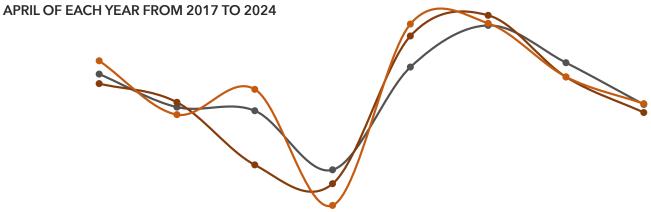






Source: CIES based on Bank of Mexico (BANXICO) data.

# **ANNUAL INFLATION**



	2017	2018	2019	2020	2021	2022	2023	2024
<ul><li>Nacional</li></ul>	5.8%	4.6%	4.4%	2.1%	6.1%	7.7%	6.3%	4.7%
◆ Juárez	5.5%	4.7%	2.3%	1.6%	7.3%	8.1%	5.7%	4.3%
<ul><li>Chihuahua</li></ul>	6.3%	4.3%	5.2%	0.8%	7.7%	7.8%	5.7%	4.7%

In April 2024, Juarez presented an annual inflation of 4.7% lower than it was during the same period in 2023 by 1.4%. The value for Chihuahua is 4.7% lower than in April 2023, which was 5.7%; while the national inflation is 4.7%.

# **TOTAL EXPORTS**



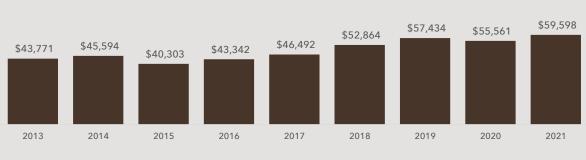
It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

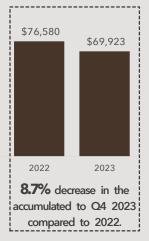




### **TOTAL EXPORTS IN THE STATE OF CHIHUAHUA**

2013 TO Q4 2023 - FIGURES IN MILLION DOLLARS





# **EXPORTS BY MAIN SUBSECTORS**

TO Q4 2023 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



# ELECTRICAL APPLIANCE MANUFACTURING



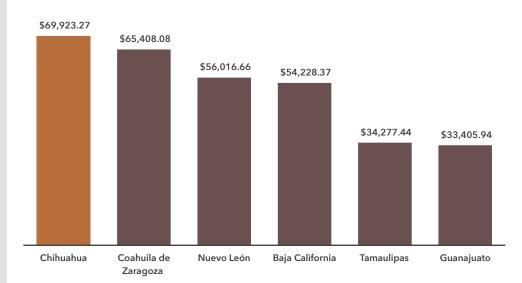
# COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



### **TOTAL EXPORTS BY MAIN STATES**

**ACCUMULATED TO Q4 2023** 

- FIGURES IN MILLION DOLLARS

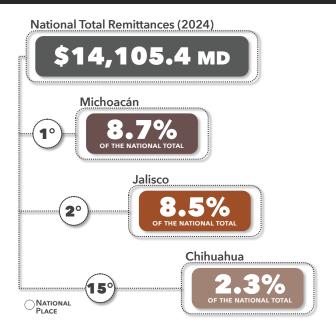


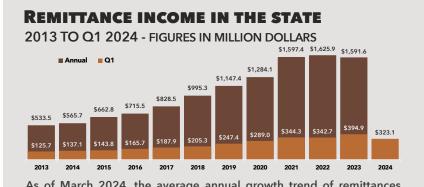
In the accumulated period up to the fourth quarter of 2023, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted \$312,260 MDD, 58.8% of the total national exports.



# **REMITTANCE INCOME**

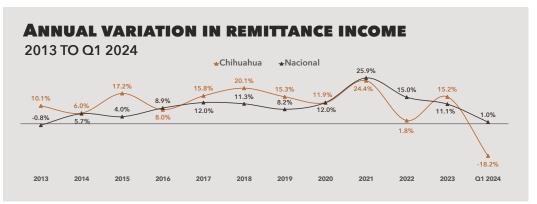
Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

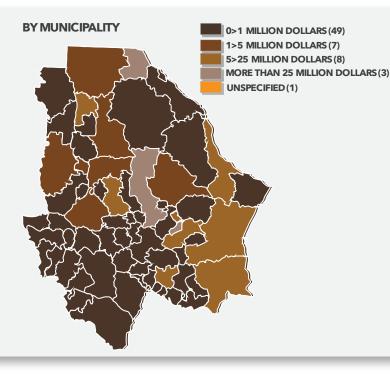




As of March 2024, the average annual growth trend of remittances from abroad was -18.2%.

From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.





State 1	E01 /		
State L Juárez	89.0	Temósachic	0.6
Chihuahua	81.5	Matachí	0.4
Delicias	31.6	Bocoyna	0.4
Cuauhtémoc	20.4	San Francisco de Borja	0.3
Hidalgo del Parral	19.8	Valle de Zaragoza	0.3
Nuevo Casas Grandes	14.3	Nonoava	0.2
Camargo	9.7	Santa Bárbara	0.2
J	9.7	Santa Barbara Allende	0.2
Meoqui			
Jiménez	6.4	Satevó	0.2
Saucillo	5.4	Guachochi	0.1
Ojinaga	5.1	Praxedis G. Guerrero	0.1
Namiquipa	4.3	Guadalupe y Calvo	0.1
Ascensión	4.2	Janos	0.1
Guerrero	4.1	Casas Grandes	0.1
Buenaventura	3.2	Ahumada	0.0
Aldama	3.2	Galeana	0.0
Madera	2.2	Santa Isabel	0.0
Gómez Farías	1.1	Rosales	0.0
Ignacio Zaragoza	0.9	Chínipas	0.0
Balleza	0.6	Others	3.0

# **TOURISM SECTOR**



Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

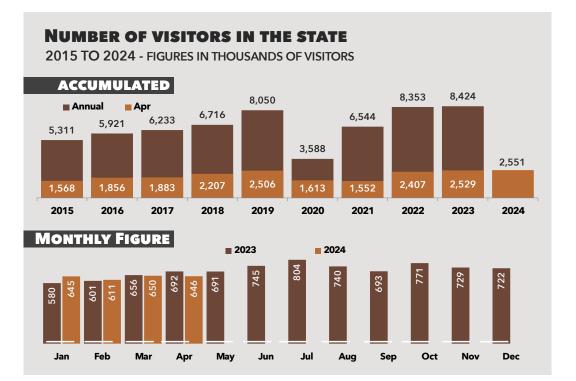
\$5,149 MP
ECONOMIC DISTRIBUTION
JAN - APR 2024

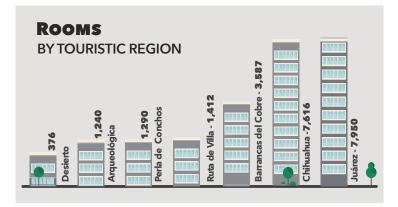


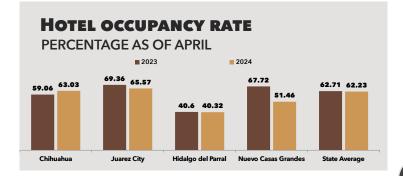








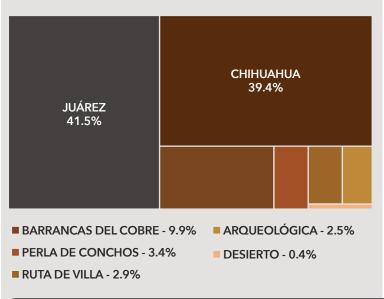




\*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

# **ECONOMIC DISTRIBUTION**

BY TOURISTIC REGION - APRIL 2024 FIGURES IN PERCENTAGE



To April 2024, there was a tourist economic distribution of \$5,149 MP.



# **PASSENGERS TRAFFIC**

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

1,231 THOUSAND

AIRPORT TRAFFIC

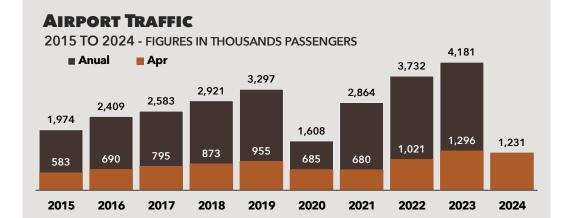
STATE ACCUMULATED TOTAL TO 2024

653 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2024

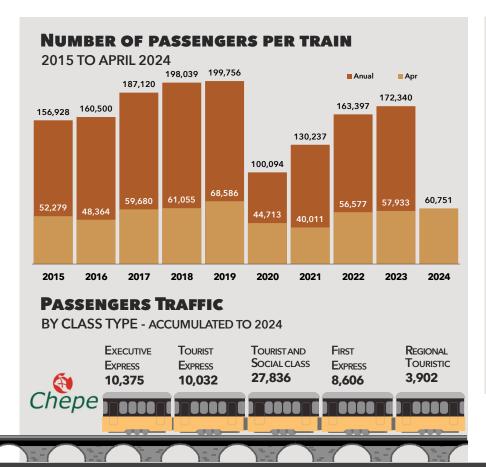
578 THOUSAND

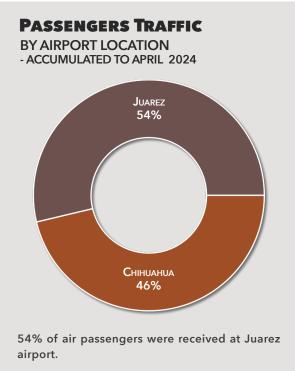
AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2024

60,751
PASSENGERS PER TRAIN
ACCUMULATED TO 2024



Through April 2024, 1,231 thousand air passengers have been received; 5.0% less than in the same period of 2023.





Source: CIES with Central North Airport Group (OMA) data.

\*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until April 2024, there was an increase of 4.9% compared to the same period of the previous year

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.



# **WORKERS WITH IMSS INSURANCE**

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

						Varia	tion			
SECTOR					Monthly		So far this y	ear	During the admi	inistration
	Aug 21	Dec 23	Mar 24	Apr 24	Mar 24/Apr 24	%	Dec 23/Apr 24	%	Aug 21/Apr 24	%
	933,227	967,878	978,195	981,587	3,392	0.35%	13,709	1.4%	48,360	5.2%
Manufacturing	488,392	489,629	494,688	495,702	1,014	0.2%	6,073	1.2%	7,310	1.5%
Services	173,516	186,511	190,296	191,622	1,326	0.70%	5,111	2.7%	18,106	10.4%
Mining	11,636	10,459	10,560	10,434	-126	-1 <b>.2</b> %	-25	<b>-0.2</b> %	-1,202	-10.3%
Water and Electricty	4,816	5,171	5,174	5,176	2	0.0%	5	0.1%	360	7.5%
Comms. & Transportation	44,759	48,834	49,412	49,127	-285	-0.6%	293	0.6%	4,368	9.8%
Agribusiness	20,854	18,848	18,387	18,481	94	0.5%	-367	-1 <b>.9</b> %	-2,373	-11.4%
Trade	146,109	159,789	159,597	160,659	1,062	0.7%	870	0.5%	14,550	10.0%
Construction	43,145	48,637	50,081	50,386	305	0.6%	1,749	3.6%	7,241	16.8%
Region	933,227	967,878	978,195	981,587	3,392	0.35%	13,709	1.4%	48,360	5.2%
Juárez	484,240	497,528	501,161	503,210	2,049	0.4%	5,682	1.1%	18,970	3.9%
Chihuahua	275,086	299,648	305,166	305,979	813	0.3%	6,331	2.1%	30,893	11.2%
Delicias	65,321	64,103	64,010	64,140	130	0.2%	37	0.1%	-1,181	-1.8%
Cuauhtémoc	57,559	57,343	58,884	59,242	358	0.6%	1,899	3.3%	1,683	2.9%
Parral	27,764	27,404	27,209	27,271	62	0.2%	-133	-0.5%	-493	-1.8%
Nuevos Casas Grandes	23,257	21,852	21,765	21,745	-20	-0.1%	-107	-0.5%	-1,512	<b>-6.5</b> %

Source: CIES based on IMSS data. Regions based on State Government zoning.

# **WORKERS WITH IMSS INSURANCE**

ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2023/Dec	2024/Mar	2024/Apr	Monthly Varition	So far this year	Generated during the administration
	Ahumada	2,118	2,490	2,310	2,316	6	-174	198
	Guadalupe	157	194	154	148	-6	-46	-9
Juárez Region	Juárez	481,432	494,522	498,375	500,433	2,058	5,911	19,001
Region	Praxedis G. Guerrero	533	322	322	313	-9	-9	-220
	Juárez Region	484,240	497,528	501,161	503,210	2,049	5,682	18,970
	Aldama	1,747	1,920	2,021	1,995	-26	75	248
	Aquiles Serdán	1,080	1,206	1,120	1,173	53	-33	93
	Chihuahua	267,614	291,044	296,436	297,165	729	6,121	29,551
	Coyame del Sotol	42	46	47	47	0	1	5
	Dr. Belisario Dominguez	8	4	4	7	3	3	-4
	Gran Morelos	92	85	78	79	1	-6	-13
Chihuahua Region	Manuel Benavides	27	10	10	10	0	0	-17
Region	Nonoava	19	18	18	18	0	0	-4
	Ojinaga	3,489	4,080	4,176	4,214	38	134	725
	San Francisco de Borja	25	15	14	13	-1	-2	-12
	Santa Isabel	131	258	262	264	2	6	133
	Satevó	812	962	980	994	14	32	182
	Chihuahua Region	275,086	299,648	305,166	305,979	813	6,331	30,893
	Camargo	7,726	7,152	7,178	7,176	-2	24	-550
	Coronado	11	8	8	8	0	0	-3
	Delicias	35,079	34,621	34,755	34,881	126	260	-198
	Jiménez	7,470	7,499	7,288	7,257	-31	-242	-213
	Julimes	378	315	316	316	0	1	-62
Delicias	La Cruz	79	90	73	72	-1	-18	-7
Region	López	117	169	143	111	-32	-58	-6
	Meoqui	9,866	10,295	10,506	10,633	127	338	767
	Rosales	1,855	1,619	1,461	1,438	-23	-181	-417
	San Francisco de Conchos	97	107	106	101	-5	-6	4
	Saucillo	2,643	2,228	2,176	2,147	-29	-81	-496
	Delicias Region	65,321	64,103	64,010	64,140	130	37	-1,181
	Allende	563	453	411	405	-6	-48	-158
	Balleza	77	76	71	66	-5	-10	-11
	Batopilas	4	9	9	9	0	0	5
	El Tule	1	3	3	2	-1	-1	1
	Guachochi	874	853	871	901	30	48	27
	Guadalupe y Calvo	1,815	1,816	1,742	1,723	-19	-93	-92
	Hidalgo del Parral	21,186	20,857	20,757	20,816	59	-41	-370
Parral Region	Huejotitán	1	1	2	2	0	1	1
	Matamoros	131	111	113	116	3	5	-15
	Morelos	0	0	0	0	0	0	0
	Rosario	5	9	6	6	0	-3	1
	San Francisco del Oro	778	699	671	681	10	-18	-97
	Santa Bárbara	2,244	2,437	2,479	2,468	-11	31	224
	Valle de Zaragoza	85	80	74	76	2	-4	-9
	Parral Region	27,764	27,404	27,209	27,271	62	-133	-493

Region	Municipality	2021/Aug	2023/Dec	2024/Mar	2024/Apr	Monthly Varition	So far this year	Generated during the administration
	Bachíniva	649	545	526	526	0	-19	-123
	Bocoyna	872	1,081	1,012	982	-30	-99	110
	Carichí	110	97	96	96	0	-1	-14
	Chínipas	1,146	1,092	1,103	1,095	-8	3	-51
	Cuauhtémoc	39,719	41,322	42,827	43,197	370	1,875	3,478
	Cusihuiriachi	536	462	408	408	0	-54	-128
	Gomez Farías	926	848	827	827	0	-21	-99
	Guazapares	62	52	51	51	0	-1	-11
	Guerrero	3,115	2,278	2,198	2,253	55	-25	-862
Cuauhtémoc	Madera	4,735	3,848	3,962	3,897	-65	49	-838
Region	Maguarichi	0	1	1	1	0	0	1
	Matachi	416	359	358	365	7	6	-51
	Moris	3	0	0	0	0	0	-3
	Namiquipa	1,502	1,571	1,688	1,676	-12	105	174
	Ocampo	2,503	2,165	2,169	2,194	25	29	-309
	Riva Palacio	613	823	850	901	51	78	288
	Temósachic	64	55	47	48	1	-7	-16
	Urique	585	741	757	721	-36	-20	136
	Uruachi	3	3	4	4	0	1	1
	Cuauhtémoc Region	57,559	57,343	58,884	59,242	358	1,899	1,683
	Ascensión	2,565	2,562	2,507	2,453	-54	-109	-112
	Buenaventura	3,233	2,823	2,806	2,698	-108	-125	-535
	Casas Grandes	1,019	686	715	710	-5	24	-309
Nuevo Casas	Galeana	304	364	353	347	-6	-17	43
Grandes Region	Ignacio Zaragoza	731	570	526	518	-8	-52	-213
	Janos	1,123	739	732	747	15	8	-376
	Nuevo Casas Grandes	14,282	14,108	14,126	14,272	146	164	-10
	Nuevo Casas Grandes Region	23,257	21,852	21,765	21,745	-20	-107	-1,512
	Total	933,227	967,878	978,195	981,587	3,392	13,709	48,360

Source: CIES based on IMSS data.



# **ECONOMIC UNITS**

**MAY 2024** 

MSME's	National	Structure	Chihuahua	Structure
Micro	5,186,188	93.2%	117,308	90.2%
Small	296,701	5.3%	9,867	7.6%
Medium	62,498	1.1%	1,631	1.3%
Large	19,225	0.3%	1,240	1.0%
Total	5,564,612	100%	130,046	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,106	0.4%	80	0.1%
Secondary	652,182	11.7%	10,702	8.2%
Commerce	2,430,564	43.7%	53,960	41.5%
Services	2,459,760	44.2%	65,304	50.2%
Total	5,564,612	100%	130,046	100%

Source: CIES based on INEGI data, DENUE. \*Figures expressed in number of units.

# **BORDER CROSSINGS**

OCTOBER 2023

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	1,345	10	0
Puente Libre Córdova - Las Américas	1,044,263	10	71,409
Rodrigo Quevedo (Palomas)	217,741	10	14,293
Puente La Caseta (El Tornillo)	61,677	10	6,215
Puente El Porvenir	8,196	10	0
Puente Juárez Santa Fé	2,552,236	10	0
Puente Ojinaga	225,051	10	9,566
Puente San Jerónimo	165,995	10	154,316
Puente El Buen Vecino	123,853	10	0
Puente Zaragoza - Ysleta	1,186,117	10	539,027
Puente Ysleta DCL (Express)	123,065	10	0
Total	5.709.539	110	794.826

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

# **TERRITORIAL EXTENSION**

AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

### **GENERAL MINIMUM SALARY**

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$8	8.36
01/01/2017	\$80	0.04
01/01/2016	\$7:	3.04
01/01/2015	\$70	0.10

Source: National Minimum Salary Commission.

\*Made up of municipalities in the border with United States of America. \*\* The rest of the country's municipalities and the territorial divisions of Mexico City.

### **VEHICLE CAPACITY**

CARS, TRUCKS, BUSES, AND PREFERENTIAL. 2018 - 2022. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022
January	1,476	1,546	1,546	1,448	1,624
February	1,193	1,251	1,299	1,257	1,400
March	1,486	1,432	1,309	1,535	1,647
April	1,426	1,527	828	1,524	1,741
May	1,403	1,430	956	1,549	1,692
June	1,438	1,509	1,211	1,609	1,683
July	1,982	1,777	1,422	1,864	1,941
August	1,564	1,646	1,370	1,724	1,848
September	1,386	1,428	1,272	1,557	1,666
October	1,426	1,459	1,440	1,613	1,728
November	1,458	1,456	1,262	1,629	1,705
December	1,217	1,794	1,564	1,963	2,022
Total	17,455	18,255	15,479	19,272	20,698

Source: CIES with data from the Revenue Directorate of the State Treasury Secreraty.

# **EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER**

Q4 2023

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,791,901	3,868,446	3,326,462	6,092,924	3,002,935	3,577,892	129,625,968
Economically Active Population (EAP) 2/	1,856,957	1,857,992	1,587,538	2,965,610	1,471,449	1,712,418	61,042,968
Unemployed	41,696	35,856	68,894	79,661	41,519	55,815	1,639,021
Employed	1,815,261	1,822,136	1,518,644	2,885,949	1,429,930	1,656,603	59,403,947
Primary	62,169	136,712	36,496	59,622	136,788	94,417	6,438,089
Secondary	575,190	669,281	624,946	942,924	404,776	472,324	14,909,203
Tertiary	1,097,648	970,579	849,201	1,876,090	865,826	1,062,627	37,678,365
Government and International Organizations	50,609	73,450	37,505	74,355	61,073	57,037	2,346,009
Unspecified	80,254	45,564	8,001	7,313	22,540	27,235	378,290
Employment Information	697,060	626,815	539,119	1,067,801	589,131	710,683	32,553,363
Informal Sector	364,867	276,965	346,251	652,224	285,986	359,483	16,811,317
Rates							
Labor Informality	38.4	34.4	35.5	37.0	41.2	42.9	54.8
Employment in the Informal Sector	20.1	15.2	22.8	22.6	20.0	21.7	28.3
Unemployment Rate <sup>3/</sup>	2.2	1.9	4.3	2.7	2.8	3.3	2.7



### **GVA BY MAIN ACTIVITY SECTORS**

Q4 2023 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,872,932	42%	253,565	28%	3%	10°
Trade	4,834,003	20%	167,265	19%	3%	9°
Agribusiness	856,495	4%	63,275	7%	7%	3°
Construction	1,513,799	6%	56,471	6%	4%	9°
Mining	984,470	4%	14,362	2%	1%	9°
Generation and Transmission of Electrical Energy, Gas and Water	334,277	1%	15,692	2%	5%	8°
Manufacturing Industries	5,219,539	22%	325,969	36%	6%	7°
GVA Total in milions of pesos at constant prices of 2018	23,615,516	100%	896,599	100%	3.8%	7°
GVA Total in millions of pesos at current prices	29,872,731		1,109,797		3.7%	8°

Source: CIES based on INEGI data. \*Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q4 2023, with original figures.

### **FDI PER SECTOR IN THE STATE**

2013 TO Q4 2023 - MILLION DOLLARS

Sector	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Manufacturing industries	1,155	1,439	1,961	1,258	1,227	851	1,078	441	1,182	1,249	1,819
Mining	535	370	257	152	145	123	14	-28	355	118	39
Transport, mail and storage	359	124	193	395	436	77	60	8	130	240	17
Trade	44	43	38	24	29	36	31	25	61	21	30
Infomation in mass media	119	-166	4	32	20	27	46	42	23	62	-42
Financial and insurance services	-83	107	48	45	40	36	99	123	89	53	69
Business support services	8	12	6	1	2	0	-0	-2	7	-0	С
Generation, transmition, and distribution of energy	60	0.06	с	20	-37	73	22	-4	-14	10	2
Construction	11	-9	с	19	6	23	17	-13	9	11	-18
Others	104	17	17	40	-44	-3	40	50	65	104	63
Total	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. \*Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

# MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q4 2023 AMOUNT IN MD

Sect	or	Amount
334	Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$29,882
336	Transportation equipment manufacturing	\$18,031
339	Other manufacturing industries	\$7,187
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	\$4,643
333	Machinery and equipment manufacturing	\$3,262
332	Metal products manufacturing	\$1,187
311	Food industry	\$1,011
326	Rubber and plastic industry	\$876
111	Agriculture	\$686
212	Mining of metallic and non-metallic minerals, except oil and gas	\$573
327	Products based on non-metallic minerals manufacturing	\$501
112	Animal breeding	\$462
325	Chemical industry	\$458
331	Basic metal industries	\$384
312	Beverage and tobacco industry	\$188
	Unspecified sub-sectors	\$178
337	Furniture, mattresses and blinds manufacturing	\$168
316	Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$114
315	Clothing manufacturing	\$69
314	Manufacture of textile products, except for clothing	\$61
	Total general	\$69,923

### **FDI PER FEDERAL ENTITY**

2013 TO Q4 2023 - MILLION DOLLARS

State	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Period Sun
Mexico City	5,835	6,127	5,909	6,750	5,106	5,837	8,778	6,994	5,505	11,122	11,197	79,160
Nuevo León	2,215	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,537	32,849
Mexico State	4,608	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,927	30,726
Jalisco	2,938	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,978	2,028	23,283
Chihuahua	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,980	19,630
Coahuila de Zaragoza	1,805	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	17,147
Baja California	1,291	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,473	16,507
Guanajuato	2,621	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	808	16,337
San Luis Potosi	2,008	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	12,867
Tamaulipas	1,732	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	12,850
Querétaro	927	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	11,523
Veracruz de Ignacio de la Llave	1,703	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	11,306
Puebla	1,505	1,057	791	1,167	954	644	2,044	583	628	797	270	10,439
Sonora	2,089	815	610	506	368	155	450	582	899	464	2,706	9,645
Aguascalientes	69	979	813	595	1,576	1,197	452	744	42	598	1,379	8,444
Zacatecas	3,973	759	108	533	458	302	746	-406	1,320	9	642	8,443
Baja California Sur	421	229	352	511	569	443	465	608	1,085	818	1,041	6,542
Sinaloa	605	400	429	435	762	415	263	743	543	871	415	5,881
Michoacán de Ocampo	2,248	211	419	194	295	437	298	273	1,034	167	198	5,774
Quintana Roo	930	224	325	297	479	591	664	161	471	456	985	5,584
Оажаса	1,943	483	297	196	485	488	57	244	-93	158	50	4,376
Others	2,564	-83	1,570	-46	934	446	991	1,632	646	930	-43	26,622
Total	48,354	30,351	35,944	31,189	34,017	34,101	34,617	28,211	31,829	36,312	36,058	357,146

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. \*Information ordered based on the accumulated data from 2013 to Q4 2023.

### **TOTAL EXPORTS**

2012 TO Q4 2023 - MILLION DOLLARS

Period	National	Chihuahua	<b>Participation</b>
2023	533,029	69,923	13.1%
2022	520,777	76,580	14.7%
2021	441,370	59,598	13.5%
2020	375,576	55,561	14.8%
2019	417,580	57,434	13.8%
2018	400,710	52,864	13.2%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%
2012	320,014	41,765	13.1%

Source: CIES based on INEGI data.

# MINING PRODUCTION BY MUNICIPALITY

**JANUARY - MARCH 2023** 

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	1.5	0	30	0	0
Chínipas	1,083.5	67,538	0	0	0
Cusihuiriachi	13.8	15,473	107	0	17
Guadalupe y Calvo	505.8	115,600	2,553	0	8,608
Guazapares	0.0	35,721	0	0	0
Hidalgo del Parral	19.1	691	0	0	0
Madera	1,127.1	45,752	0	0	0
Matamoros	0.0	0	39	0	0
Ocampo	1,199.7	26,110	0	0	0
San Francisco del Oro	2.5	2,969	1,164	174	2,405
Santa Bárbara	16.3	628	0	470	6,300
Urique	1,180.9	12,953	0	2,919	0
Temósachic	9.3	16	0	0	0
Total	5,160	323,451	3,893	3,563	17,330

Source: CIES based on INEGI data.



# **CHIHUAHUA POSITION**

Q4 2023 Q4 2023	Millions of constant Pesos of 2013 Current Pesos	\$ 23,615,516				
Q4 2023		\$ 23,615,516				
Q4 2023	Current Pesos		\$ 896,599	3.8%	<b>7</b> °	Cd.Mex, Mx y N.L
Q4 2023		\$ 230,453	\$ 286,884	n/a	9°	Camp., Cd.Mex, Tal
	People	129,625,968	3,868,446	3.0%	11°	Mx, Cd.Mex, y Ja
	People	61,042,968	1,857,992	3.0%	10°	Mx, Cd.Mex, y Ja
	Employees	59,403,947	1,822,136	3.1%	11°	Mx, Cd.Mex, y Ja
2023/Apr	Insured	22,374,202	981,587	4.4%	<b>7</b> °	Cd.Mex, Jal y N.L.
Q4 2023						
	Thousand dollars	\$ 533,029	\$ 69,923	13.1%	1°	Chih., Coah., B.C.
Q4 2023						
	Thousand dollars	\$ 36,058	\$ 1,979.5	5.5%	5°	Cd.Mex, Son. Y N.I
	Thousand dollars	\$ 18,081.0	\$ 1,819.0	10.1%	3°	Cd.Mex, N.L. y Chi
Mar 2024	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
Mar 2024						•
	Employees	2,906,292	435,831	15%	1°	Chih, B.C., y N.L
	Establishments	5,168	481	9%	3°	B.C., N.L. y Chih
Jan - Mar 2024	Thousand dollars	54,033	3,812	7%	5°	N.L., Coah., Gto.
	Thousand dollars	15,817	3,651	23%	1°	Chih, B.C. y Tam
Jan - Mar 2024						· · · · · · · · · · · · · · · · · · ·
	Kilograms	36,017	5,160	14%	<b>4</b> °	Zac. Son. y Gue.
	Kilograms	1,497,088	323,451	22%	2°	Zac., Chih y Dgo.
	-			8%	3°	Zac., Dgo. Y Chih.
	Tonnes			2%	<b>4</b> °	Son, Zac y S.L.P
				11%	3°	Zac, Dgo y Chih
2022			,,,,,		-	3.7.
	Tonnes	221.0	221.0	100%	1°	Chihuahua
						Chihuahua
		· ·	•			Chihuahua
						Chihuahua
						Chih., B.C. y B.C.S
						Chih., Mich. y Pue
						Chih., Coah. y Pue
						Chih., B.C. y Coah
						Chih., Son. y Dgo.
						Chih., Son. y Coah
						Chih. y Pue.
						Chih., Sin. y Son.
						Chih. y N.L.
			· · · · · · · · · · · · · · · · · · ·			Chih., Son. y B.C.
	<b>-</b>					Chih., Dgo. y Zac.
						Chih., Gto. y Zac.
						Chih., Dgo. y Jal.
2022		277,000.0	00,004.0	17/6	•	Ciii., Dyo. y Jai.
2022	Thousand liters	13 104 851 4	1 242 254 2	0%	<b>⊿</b> °	Jal., Coah. y Dgo.
						Coah., Gto. y Dgo
					7	Ver., Jal. y S.L.P
						Yuc., Pue. y Mx.
	Q4 2023  Mar 2024  Mar 2024  Jan - Mar 2024	Thousand dollars  Q4 2023  Thousand dollars  Thousand dollars  Mar 2024  Employees  Establishments  Jan - Mar 2024  Kilograms  Kilograms  Tonnes  Tonnes  Tonnes  Tonnes  Plant  Plant  Bulk  Tonnes  Tonnes	Thousand dollars \$ 533,029  Q4 2023  Thousand dollars \$ 36,058 Thousand dollars \$ 18,081.0  Mar 2024  Employees \$ 2,906,292  Establishments \$ 5,168  Jan - Mar 2024  Kilograms \$ 36,017  Kilograms \$ 36,017  Kilograms \$ 1,497,088  Tonnes \$ 175,446  Tonnes \$ 175,446  Tonnes \$ 10,000.0  Plant \$ 404,000.0  Bulk \$ 984.0  Tonnes \$ 66.8  Tonnes \$ 6.874.3  Tonnes \$ 999,809.2  Tonnes \$ 177,194.  Tonnes \$ 177,581.7  Tonnes \$ 11,926.0  Plant \$ 270,000.0  Plant \$ 270,000.0  Tonnes \$ 11,926.0  Plant \$ 270,000.0  Tonnes \$ 11,926.0  Plant \$ 270,000.0  Tonnes \$ 12,507.4  Tonnes \$ 299,060.8  Tonnes \$ 299,060.8  Tonnes \$ 12,507.4  Tonnes \$ 12,507.6  Tonnes \$ 13,104,851.6  Thousand liters \$ 13,104,851.6  Thousand liters \$ 16,8614.9  Tonnes \$ 2,175,576.8  Tonnes \$ 3,933,268.5	Thousand dollars \$ 533,029 \$ 69,923  Q4 2023  Thousand dollars \$ 346,058 \$ 51,979.5  Thousand dollars \$ 518,081.0 \$ 51,819.0  Mar 2024  Employees \$ 2,906,292 \$ 435,831  Establishments \$ 5,168 \$ 481  Jan - Mar 2024  Thousand dollars \$ 54,033 \$ 3,812  Thousand dollars \$ 15,817 \$ 3,651  Jan - Mar 2024  Kilograms \$ 36,017 \$ 5,160  Kilograms \$ 14,97,088 \$ 323,451  Tonnes \$ 51,798 \$ 3,893  Tonnes \$ 175,446 \$ 3,563  Tonnes \$ 175,446 \$ 3,563  Tonnes \$ 161,464 \$ 17,330  2022  Tonnes \$ 221.0 \$ 221.0  Plant \$ 10,000.0 \$ 10,000.0  Plant \$ 404,000.0 \$ 404,000.0  Bulk \$ 984.0 \$ 984.0  Tonnes \$ 6,874.3 \$ 6,261.4  Tonnes \$ 177,194 \$ 11,746.6  Tonnes \$ 177,581.7 \$ 106,128.7  Tonnes \$ 144.5 \$ 85.9  Tonnes \$ 11,926.0 \$ 6,998.0  Plant \$ 270,000.0 \$ 150,000.0  Tonnes \$ 11,926.0 \$ 6,998.0  Plant \$ 270,000.0 \$ 150,000.0  Tonnes \$ 11,926.0 \$ 6,998.0  Plant \$ 270,000.0 \$ 150,000.0  Tonnes \$ 10,502,262.8 \$ 2,573,529.3  Tonnes \$ 10,502,262.8 \$ 2,57	Thousand dollars  Thousand dollars  Thousand dollars  S 36,058  S 1,979.5  S 5,5%  Thousand dollars  S 18,081.0  S 18,081.0  S 5,1819.0  10.1%  Mar 2024  Employees  2,906,292  435,831  15%  Establishments  5,168  481  9%  Jan - Mar 2024  Kilograms  1,497,088  323,451  23%  Tonnes  1,497,088  23,451  2022  Tonnes  161,464  17,330  11%  2022  Tonnes  221.0  221.0  100%  Plant  10,000.0  10,000.0  100%  Plant  404,000.0  984.0  100%  Plant  404,000.0  404,000.0  100%  Plant  404,000.0  100%  Plant  404,000.0  100%  Ponnes  66.8  65.6  98%  Tonnes  17,119.4  11,746.6  69%  Tonnes  17,119.4  11,746.6  69%  Tonnes  11,250.0  A,698.0  56%  Plant  2020  Tonnes  11,250.0  A,698.0  56%  Tonnes  11,250.0  A,698.0  56%  Tonnes  11,250.0  A,698.0  56%  Tonnes  10,000.0  10,000.0  56%  Tonnes  11,250.0  A,698.0  56%  Tonnes  10,000.0  10,000.0  56%  Tonnes  11,250.0  A,698.0  56%  Tonnes  11,250.0  A,698.0  56%  Tonnes  10,002,262.8  2,573,529.3  28%  Tonnes  10,002	Thousand dollars  S 36,058  S 1,979.5  S.5%  Thousand dollars  S 18,081.0  S 1,819.0  Tousand dollars  S 577,468.1  Employees  2,906,292  435,831  15%  1°  Employees  Employees  2,906,292  435,831  15%  1°  S 10,33  3,812  7%  S 1,341  Jan - Mar 2024  Kilograms  36,017  5,160  14%  4°  Kilograms  36,017  5,160  14%  4°  Kilograms  1,497,088  323,451  22%  2°  Tonnes  175,444  3,563  2%  4°  Tonnes  161,464  17,330  11%  3°  Tonnes  221.0  221.0  100%  1°  Plant  404,000.0  404,000.0  10,000.0  100%  1°  Plant  404,000.0  404,000.0  100%  1°  Tonnes  66.8  66.8  66.8  66.8  66.8  66.8  66.8  70 conses  17,119.4  Tonnes  17,119.4  Tonnes  17,119.4  Tonnes  17,119.4  Tonnes  17,119.4  Tonnes  11,26.0  Fonnes  17,524.5  Tonnes  11,26.0  Fonnes  17,524.5  Tonnes  11,26.0  Fonnes  17,524.5  Tonnes  17,524.5  Tonnes  17,524.5  Tonnes  17,524.5  Tonnes  17,524.5  Tonnes  17,524.5  Tonnes  17,525.7  Tonnes  17,526.8  Tonnes  17,528.5  Tonnes  1,528,450.1  299,66.8  Tonnes  1,528,450.1  299,66.8  Tonnes  1,528,450.1  1,67,20.7  4%  Tonnes  1,528,450.1  1,67,20.7  4%

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

# GOVERNMENT OF THE STATE OF CHIHUAHUA

### SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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